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NOVO GROUP LTD.
新源控股有限公司*

(Incorporated in Singapore with limited liability)

(Company Registration No. 198902648H)

Hong Kong Stock Code: 1048

Singapore Stock Code: MR8

**CHANGE OF BRANCH SHARE REGISTRAR AND
TRANSFER OFFICE IN HONG KONG**

The board (the “**Board**”) of directors (the “**Directors**”) of Novo Group Ltd. (the “**Company**”) announces that with effect from 1 July 2012, the Company’s Branch Share Registrar and Transfer Office in Hong Kong will be changed to:-

Boardroom Share Registrars (HK) Limited
12th Floor, The Lee Gardens
33 Hysan Avenue
Causeway Bay
Hong Kong

Telephone : (852) 2153 1688
Fax : (852) 3020 5058

Application for registration of transfer of shares of the Company in Hong Kong should be lodged with Boardroom Share Registrars (HK) Limited with effect from 1 July 2012. Share certificates uncollected on 29 June 2012 may be collected from Boardroom Share Registrars (HK) Limited from 3 July 2012 onwards.

By order of the Board
Novo Group Ltd.
Yu Wing Keung, Dicky
Executive Chairman

Hong Kong, 1 June 2012

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Yu Wing Keung, Dicky, Mr. Chow Kin Wa, Mr. Chow Kin San and three independent non-executive Directors, being Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.

* *For identification purpose only*